



TSE : 2603

Evergreen Marine Corp. 2024 Investor Conference

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Agenda

1 Company
Overview

2 Financial
Information

3 Container
Shipping
Outlook

4 Business
Strategy



1 Evergreen Marine Corp. Company Overview



220 Vessel | Group fleet

10⁺ TEU
2023 lifting / Millions TEU



**EVERGREEN
MARINE CORP.**

Infographic

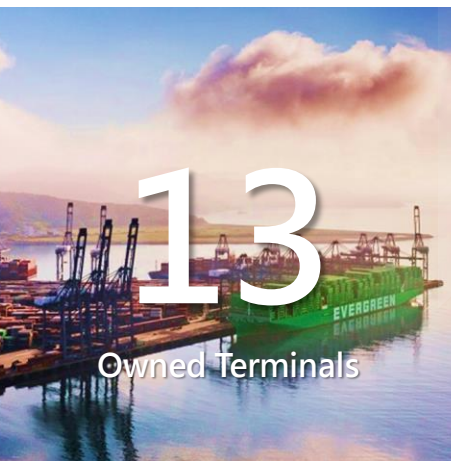
5.6%
Capacity market share

1.72
millions TEU
Operational capacity



7th
World ranking

113
Countries
Global coverage



13
Owned Terminals

250⁺
Terminal services

320
Offices and Agents

150⁺
Weekly services

2 Financial Information

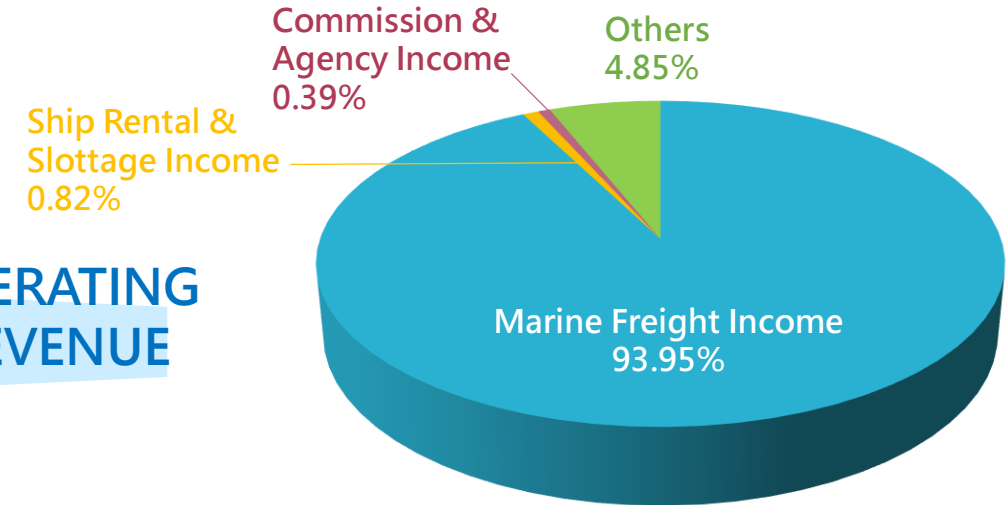


1 Consolidated Income Statement 2024 H1

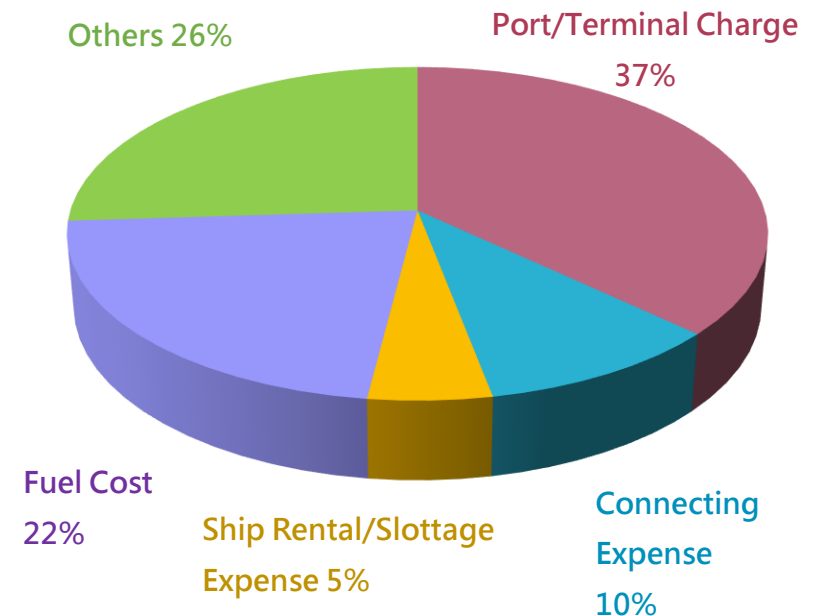
Unit : NT\$ Millions

Item	2024 H1
Operating Revenue	194,967
Operating Cost	(140,125)
Gross Profit (Loss)	54,842
Operating Income (Loss)	48,332
Net Income (Loss)	48,789
Profit(Loss), attribute to owners of the parent	46,841
EBITDA	73,715
EBITDA Margin (%)	37.81%
EPS (Unit: NT\$)	21.86

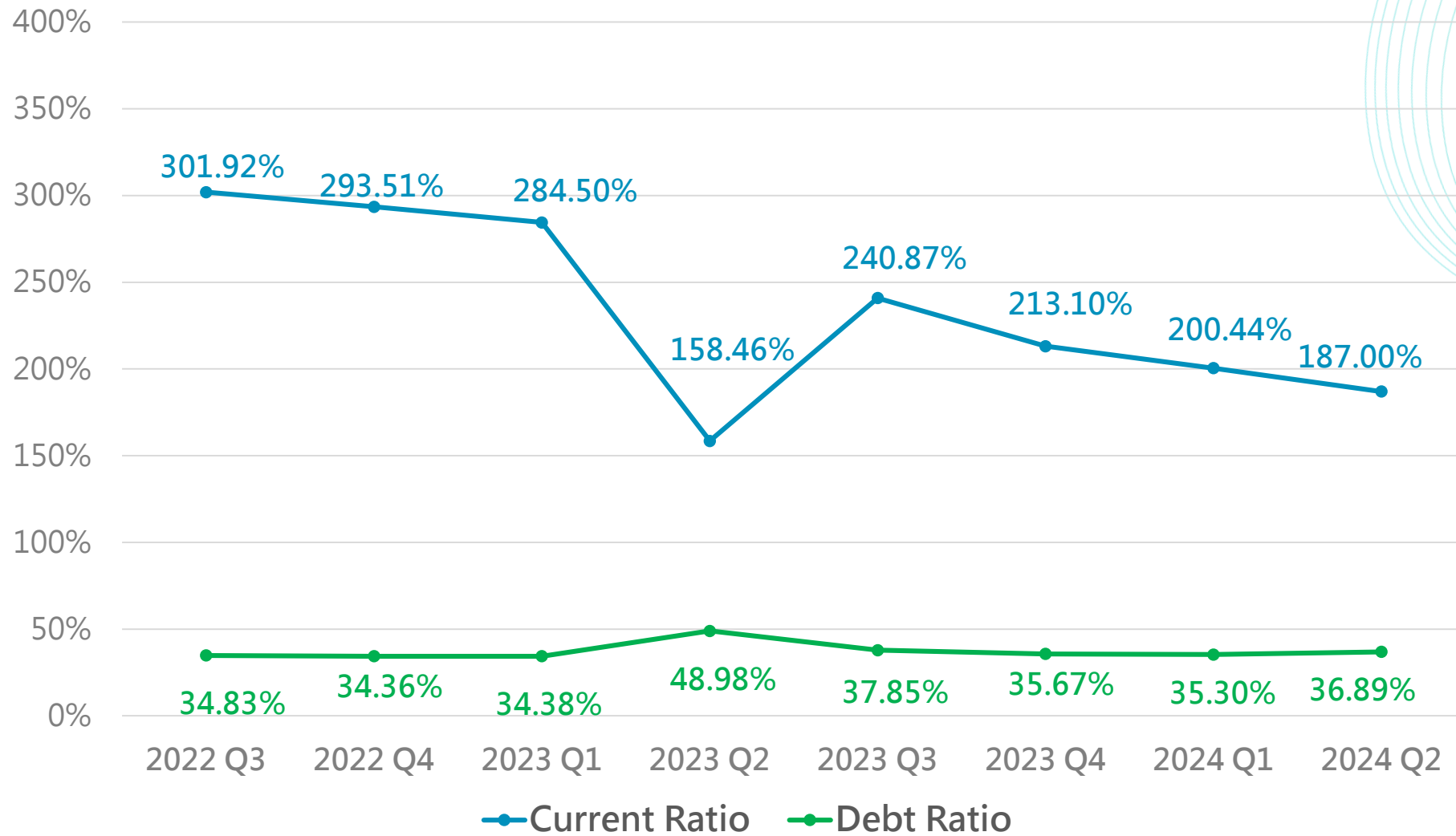
OPERATING REVENUE



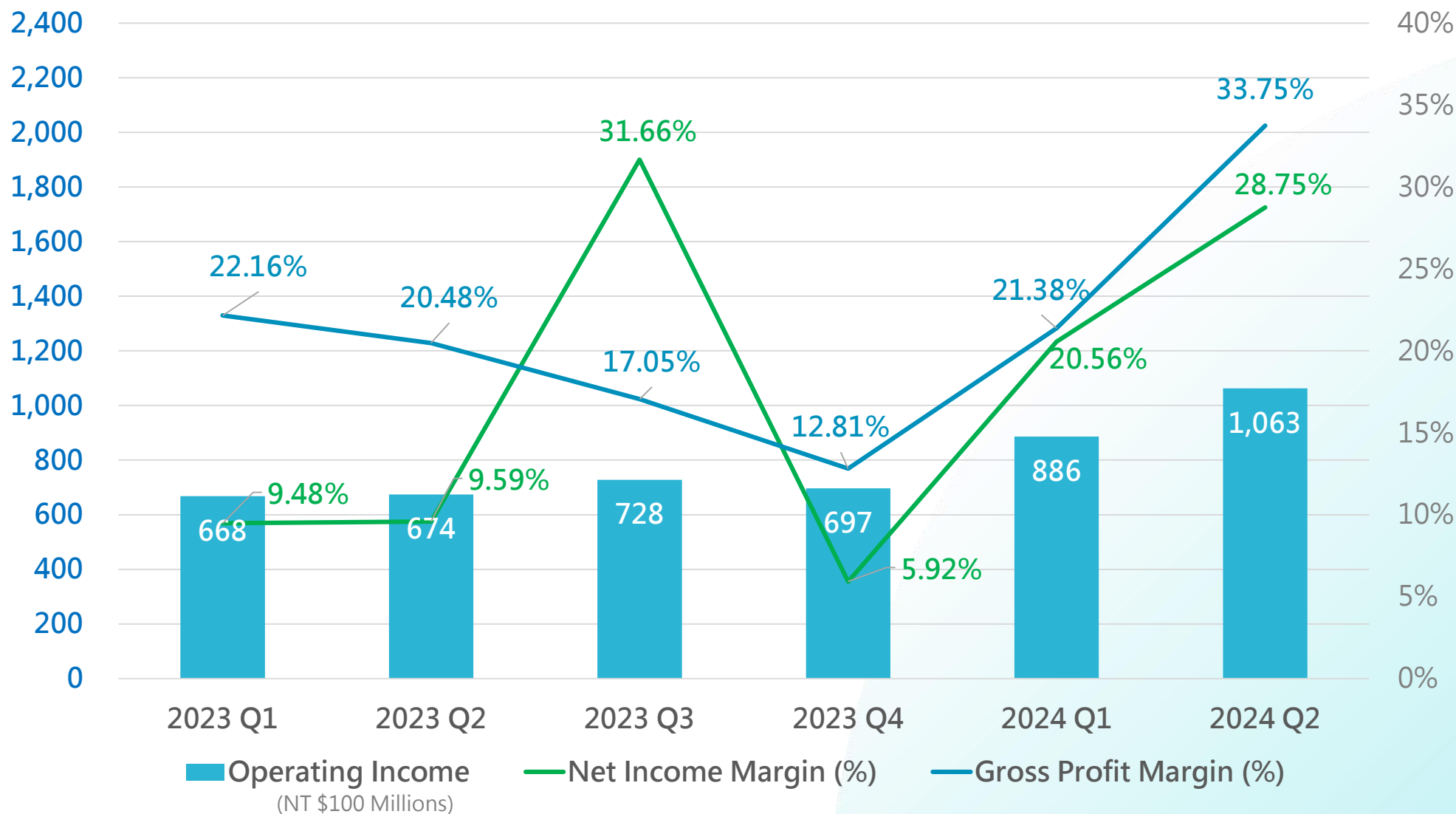
OPERATING COST



2 Financial Ratios

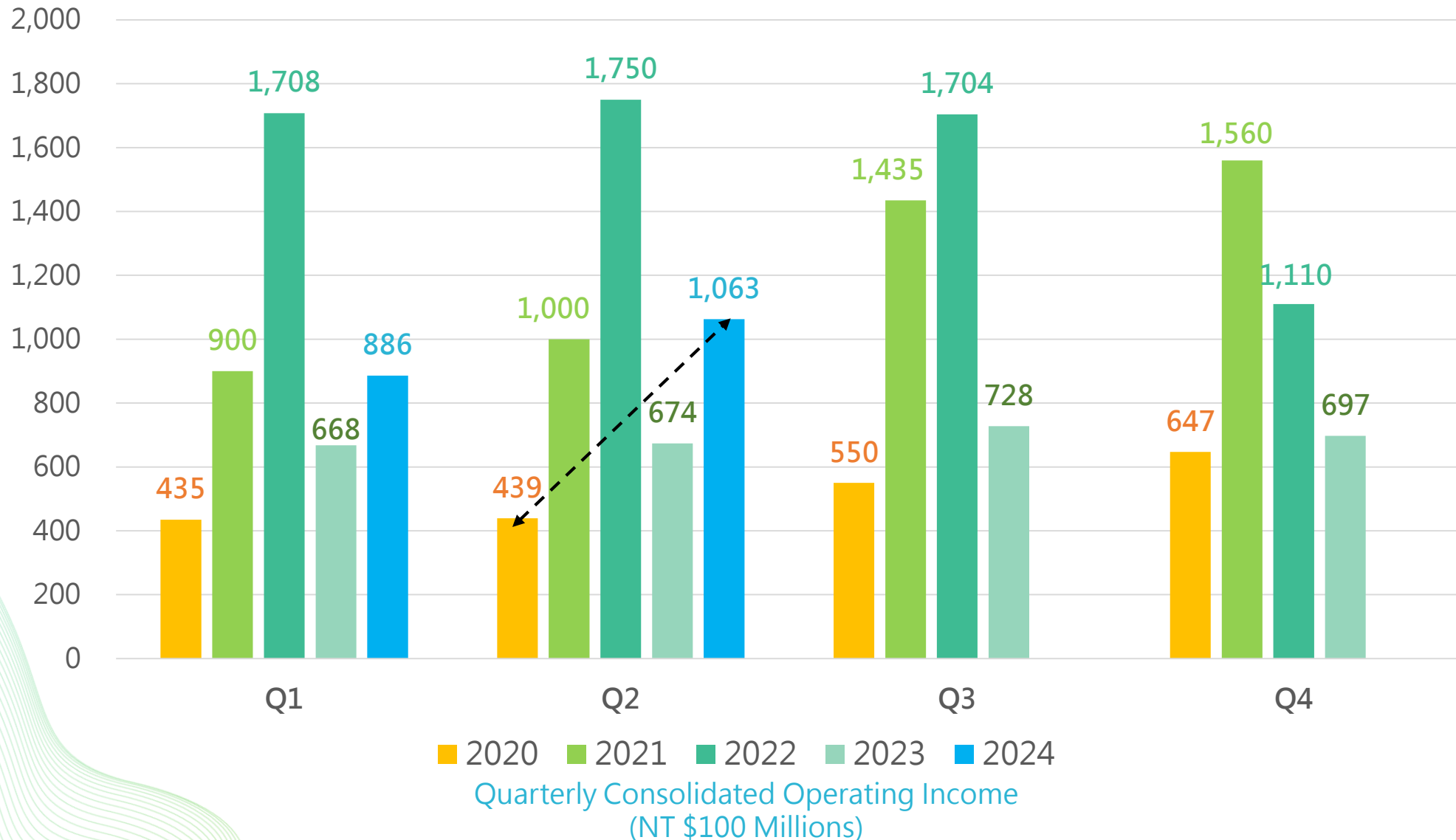


3 Quarterly Consolidated Operating Income, Gross Profit Margin and Net Income Margin



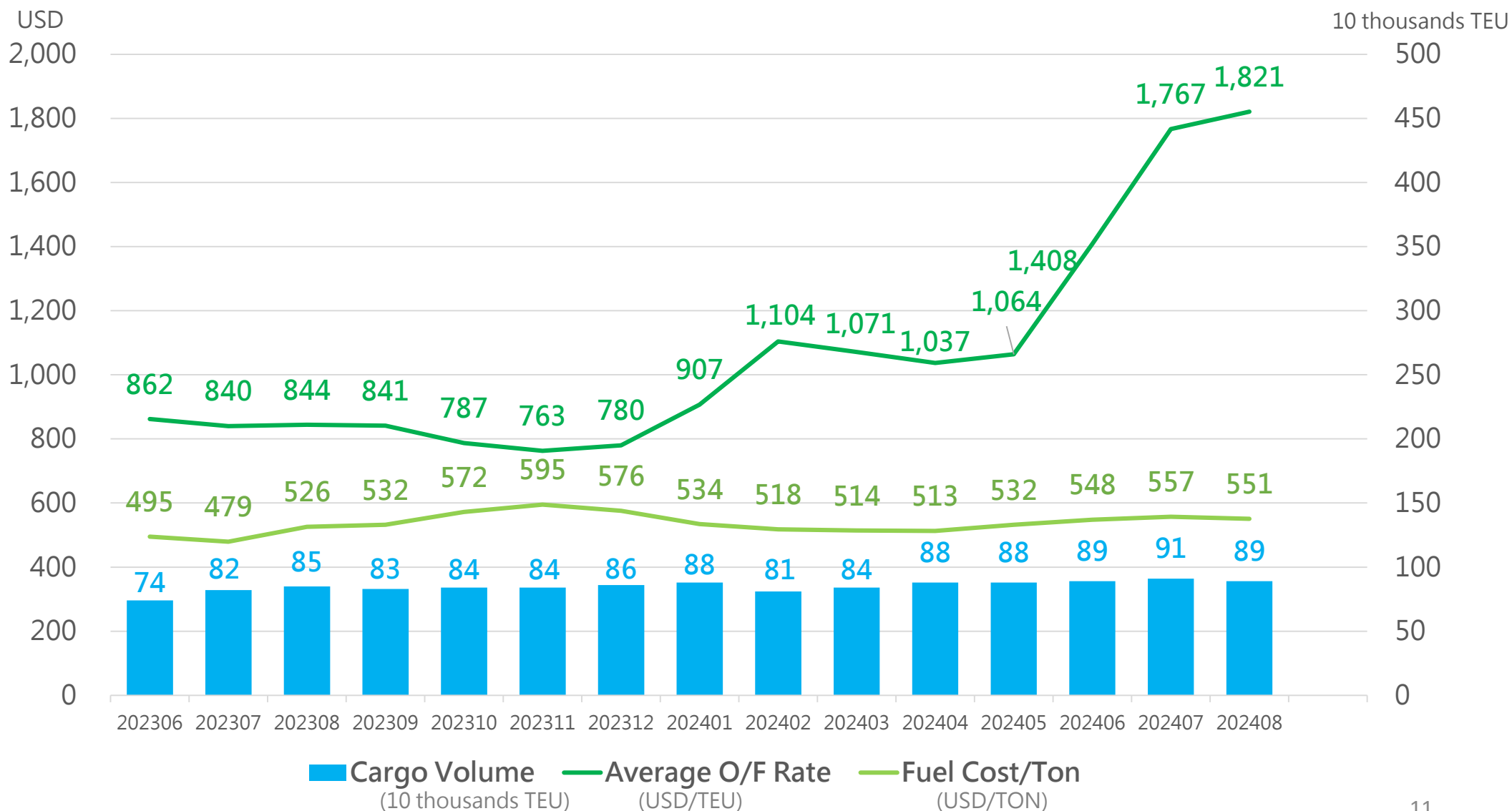
4 Quarterly Consolidated Operating Income

(NT \$100 Millions)



5 Consolidated Operating Revenue, Volume and Fuel

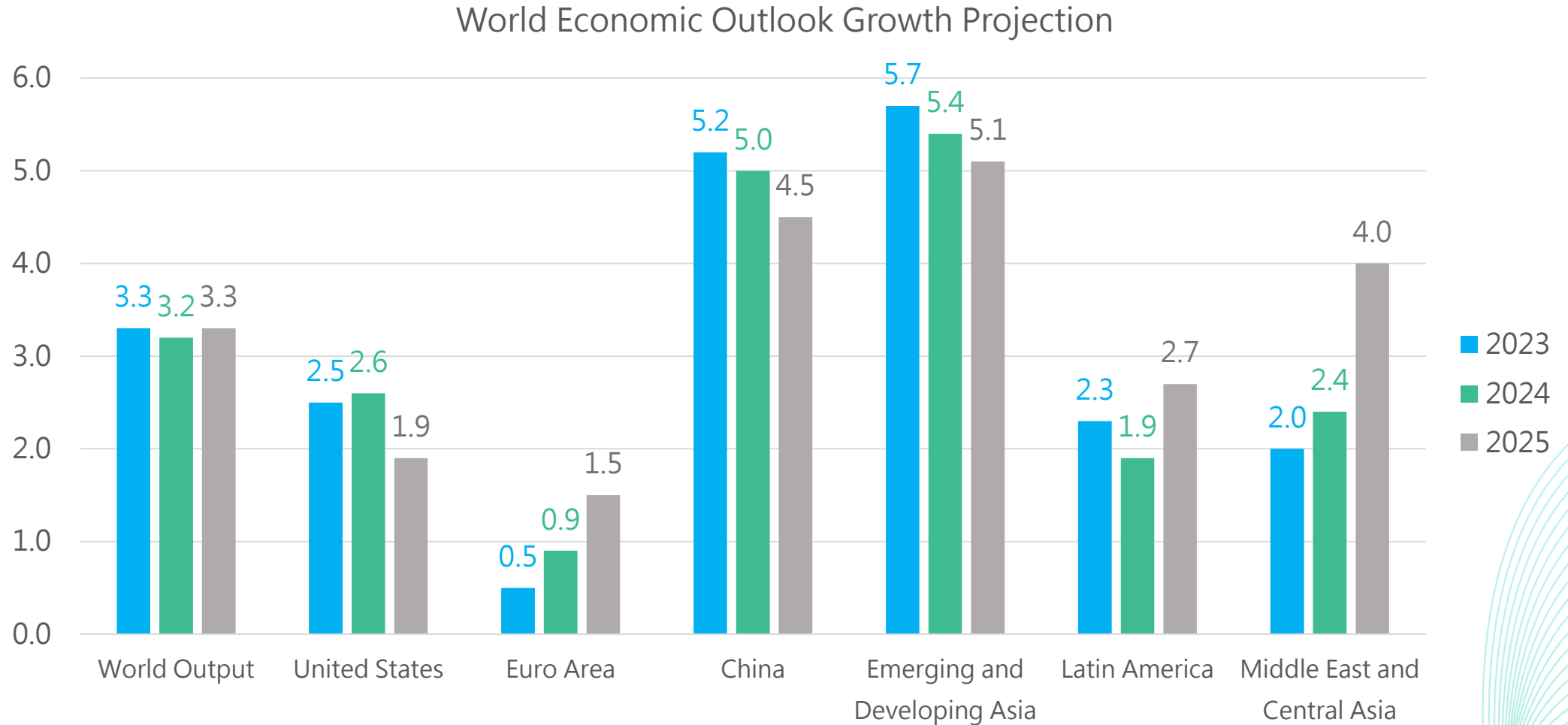
(NT \$100 Millions)





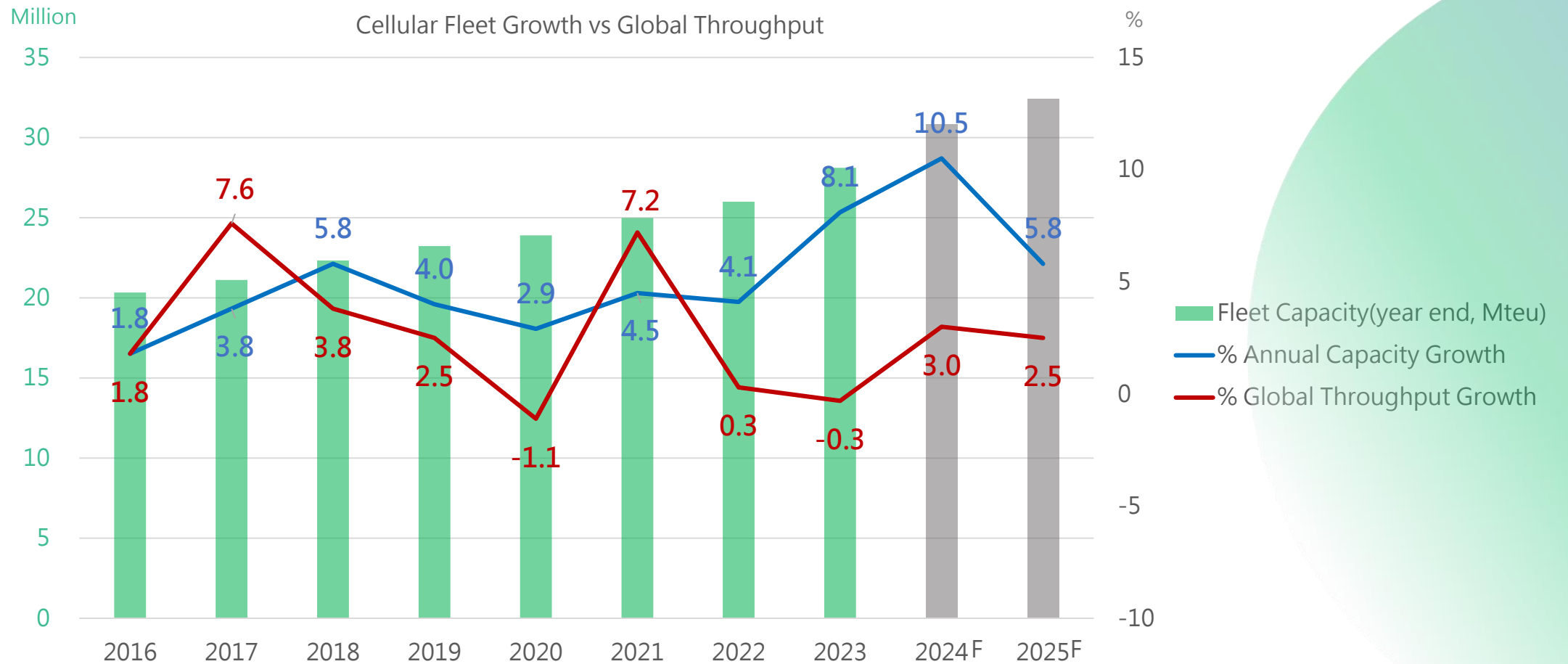
3 Container Shipping Outlook

1 World Economic Outlook Positive development



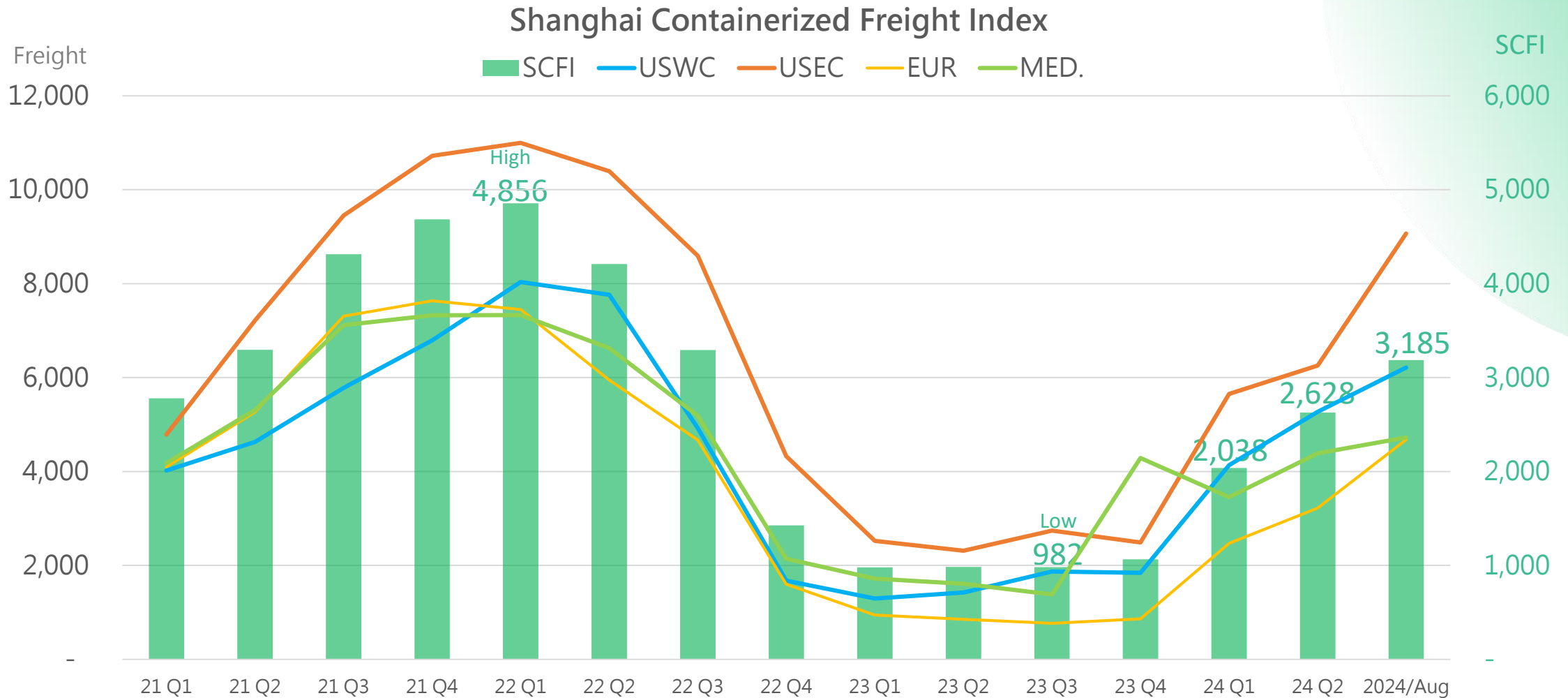
Source: IMF

2 Supply & Demand (Red Sea Rick, Port congestion, Empty container Reposition)



Source: Alphaliner MM Aug. 2024

3 Containerized Freight Index



Source: Shanghai Shipping Exchange (SSE)

4 Business Strategy





Challenges and Responses of shipping industry

Green Vessels

New Build Containers

Key Terminals

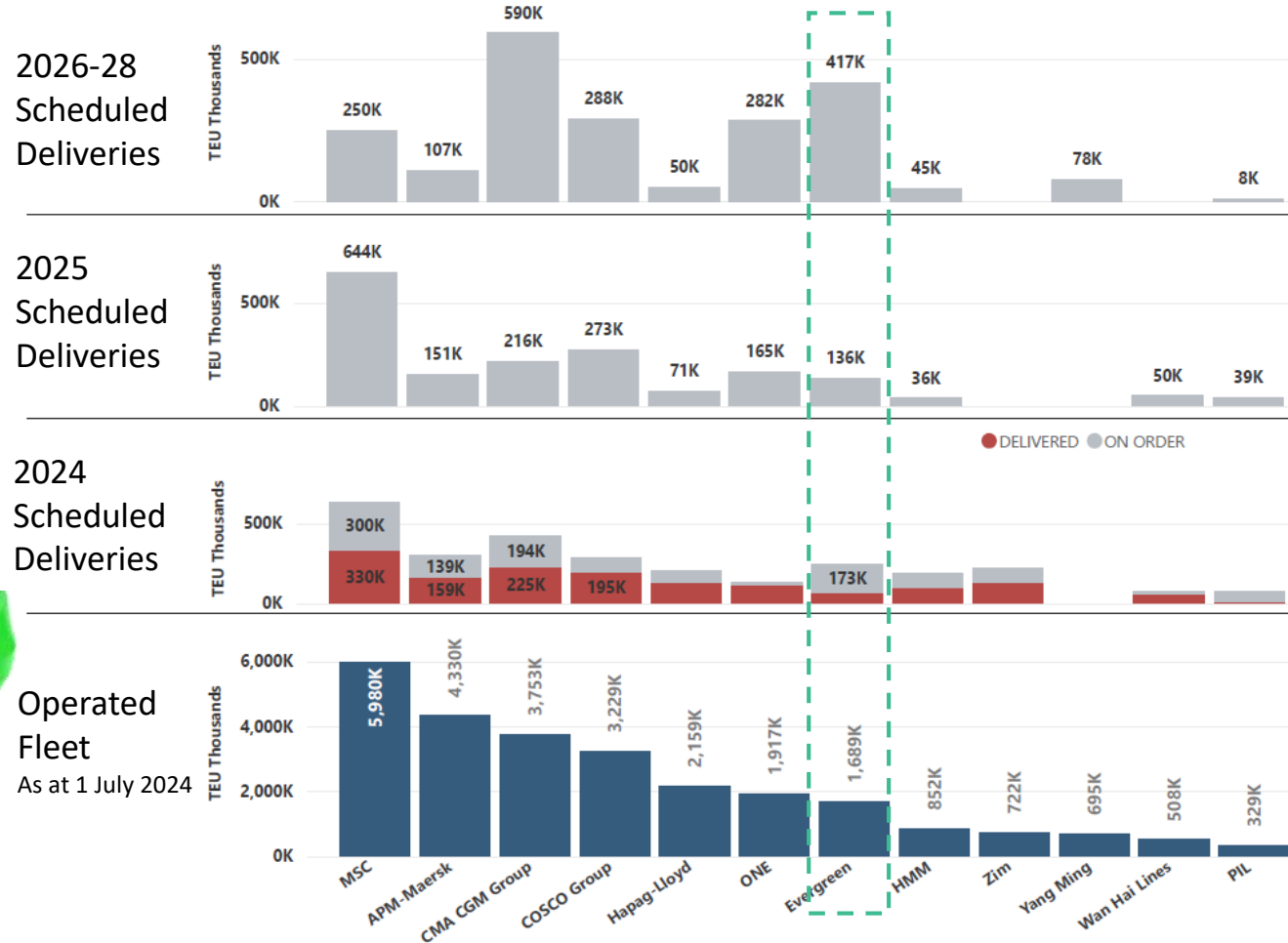
Decarbonization
Progress

Dual Fuel Vessel

16K Methanol DF Vessel



Top 12 Carriers Newbuilding Delivery Schedule



New Build Containers 2

GEO
Communication
Inmarsat IOT

GPS tracking

MEO
Navigation
WNI, WNI CII monitoring system

LEO

Smart containers

REEFER ONLINE

Reefer Unit

Smart Reefer Cargo Tracking

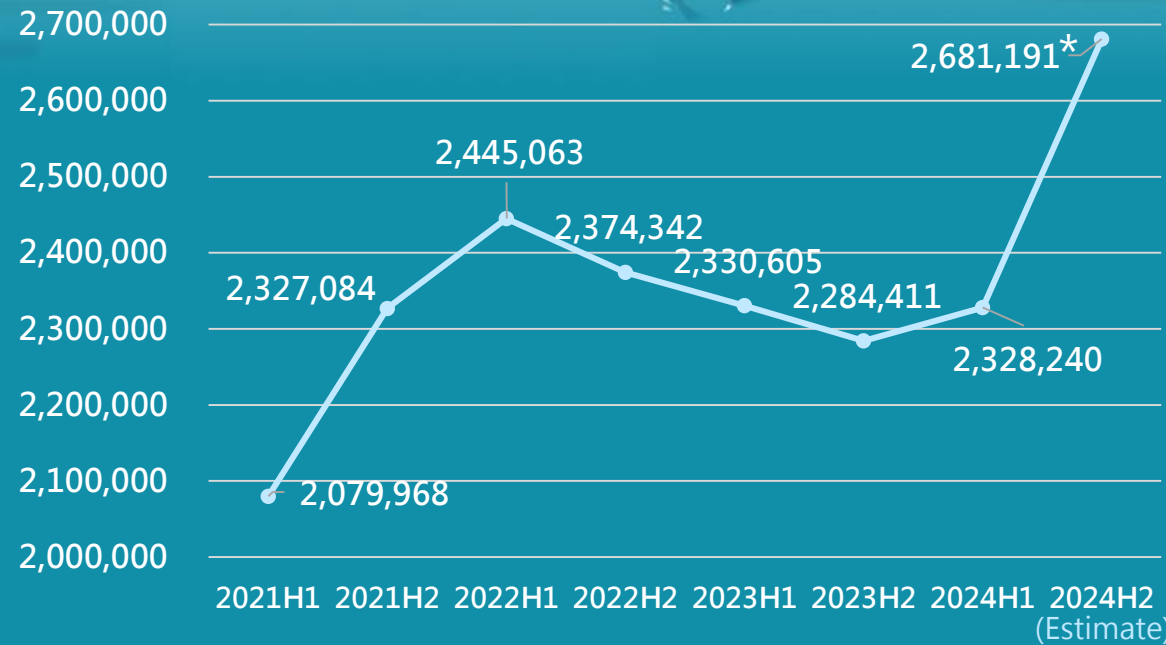
39,000+
unit

On-line monitoring :

- ① Temperature
- ② Humidity
- ③ Cold Treatment
- ④ (Atmosphere
- ⑤ Report download
- ⑥ Share

TEU

Total Containers



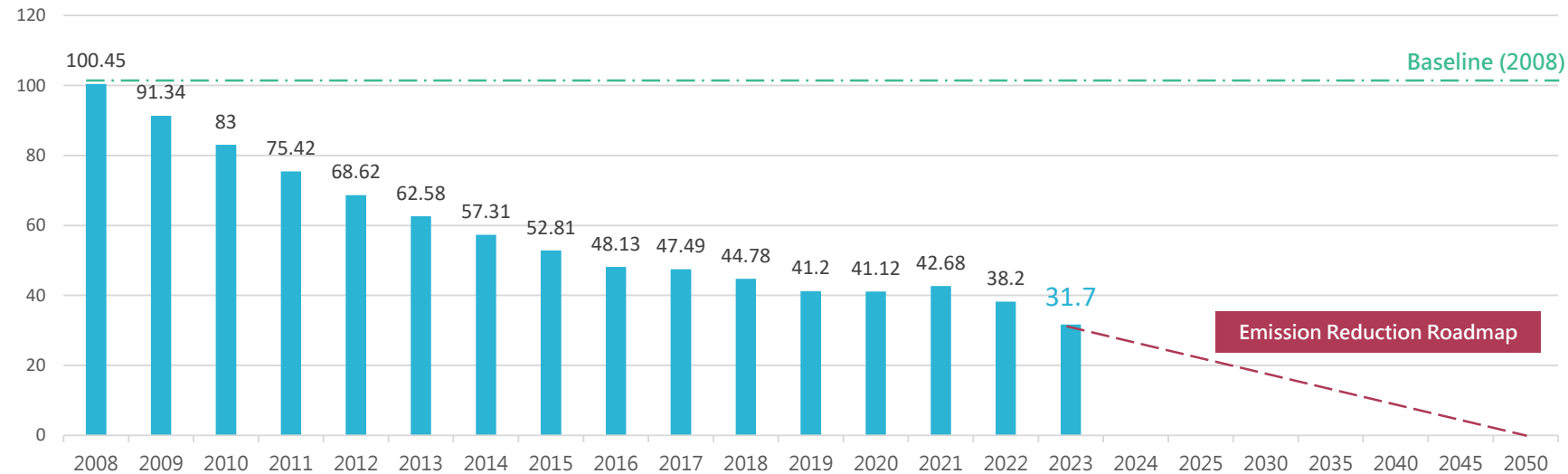
Key Terminals 3



Decarbonization Progress

4

Evergreen Fleet-Greenhouse Gas Emission Reduction Roadmap



Green Vessels



Bio-Fuel



Key Terminals



Digitalization
DCSA



ISO 14064
GHG Protocol



ISO 14067



THANK YOU