

# Evergreen Marine Corp. 2023 Investor Conference



TSE: 2603

# Legal Disclaimer

The information contained in this presentation, including all forward-looking information, is subject to change without notice, whether as a result of new information, further events or otherwise, and Evergreen Marine Corp. (the "Company" ) undertakes no obligation to publicly update or revise the information contained in this presentation.

Investor should not regard the above forward-looking information as legally binding but as information subject to change. No guarantees regarding the completeness, accuracy, and reliability of information contained are made explicitly or implicitly. They are not intended to represent complete statement of the company, industry or future development..

Any part of this document may not be reproduced directly or indirectly for any purpose and distributed or transmitted to any other person (whether within or outside the company or company).



# Evergreen Marine Corp Infographic



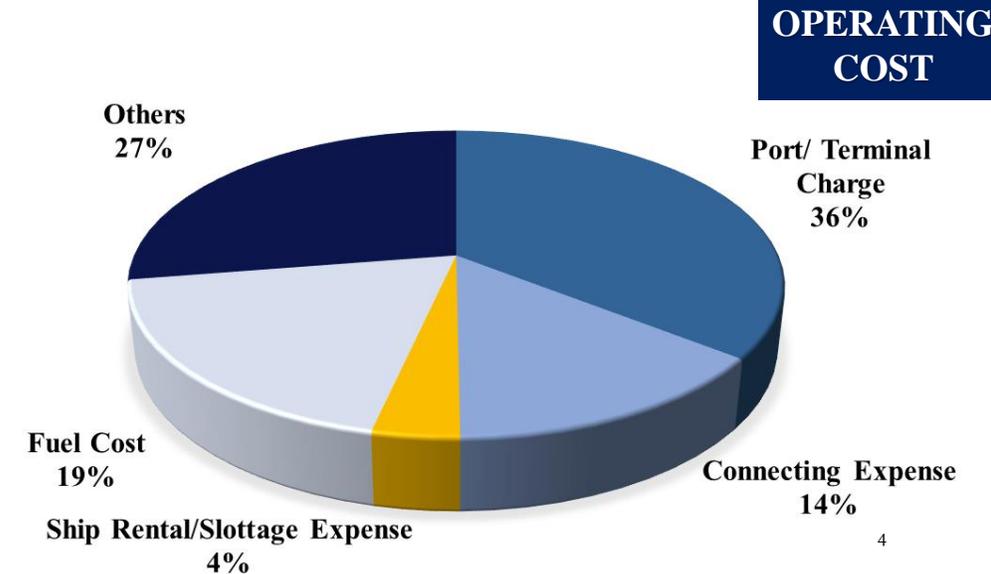
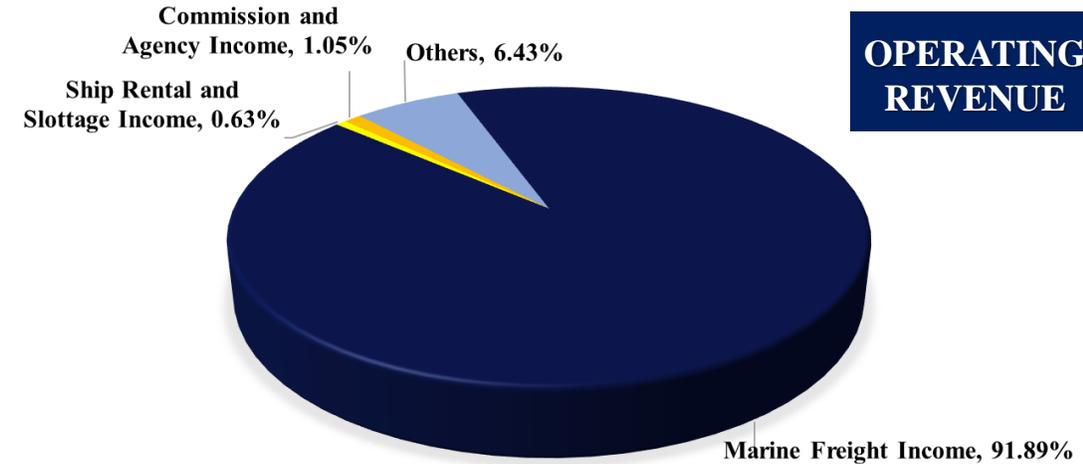
Group fleet	Operational Capacity	Capacity market Share	2022 lifting	seaport terminal	global coverage	global coverage
213	1.66	6.1	10+	16	315	101
Vessels	Millions TEU	Percent	Millions TEU	Owned and dedicated	Offices and Agents	Countries
global coverage	Global coverage	Order book	Order book	Group owned fleet	Charter fleet	Scrubber
150+	300+	60	0.65	126/61%	87	156/73%
Weekly services	Terminal services	Vessels	Millions TEU	Vessel/Percent	Percent	Vessels/Percent

# Financial Information

## Consolidated Income Statement 2023 H1

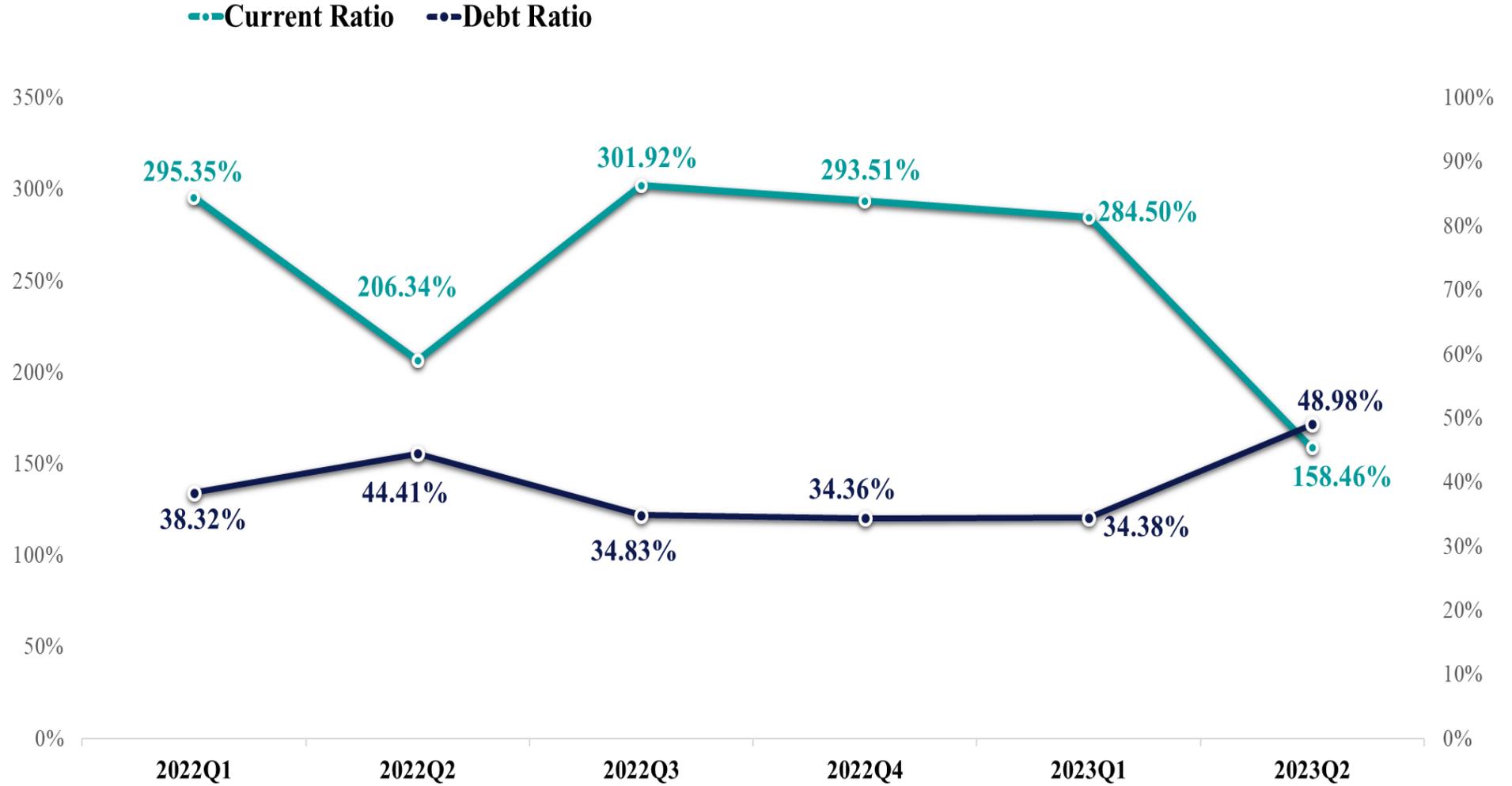
Unit : NT\$ Millions

Item	2023 H1
Operating Revenue	134,211
Operating Cost	(105,604)
Gross Profit (Loss)	28,607
Operating Income (Loss)	21,269
Net Income (Loss)	12,795
Profit(Loss), attribute to owners of the parent	10,135
EBITDA	42,448
EBITDA Margin (%)	31.63
EPS (Unit: NT\$)	4.79



# Financial Information

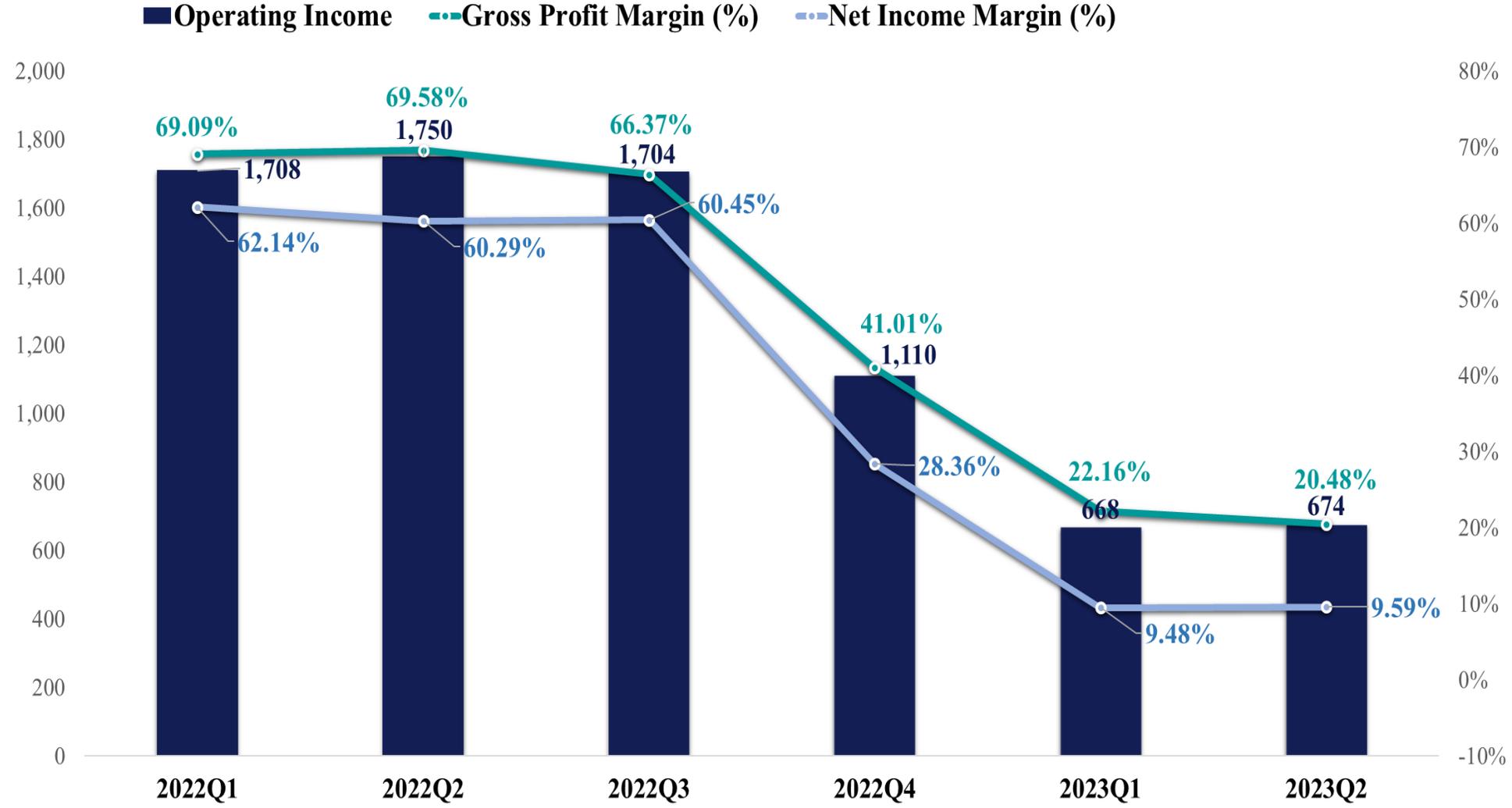
# Financial Ratios



Note: In the second quarter of 2023, due to the provision of dividends payable, the current ratio decreased to 158.46%, and the debt ratio increased to 48.98% compared with the first quarter.

# Financial Information

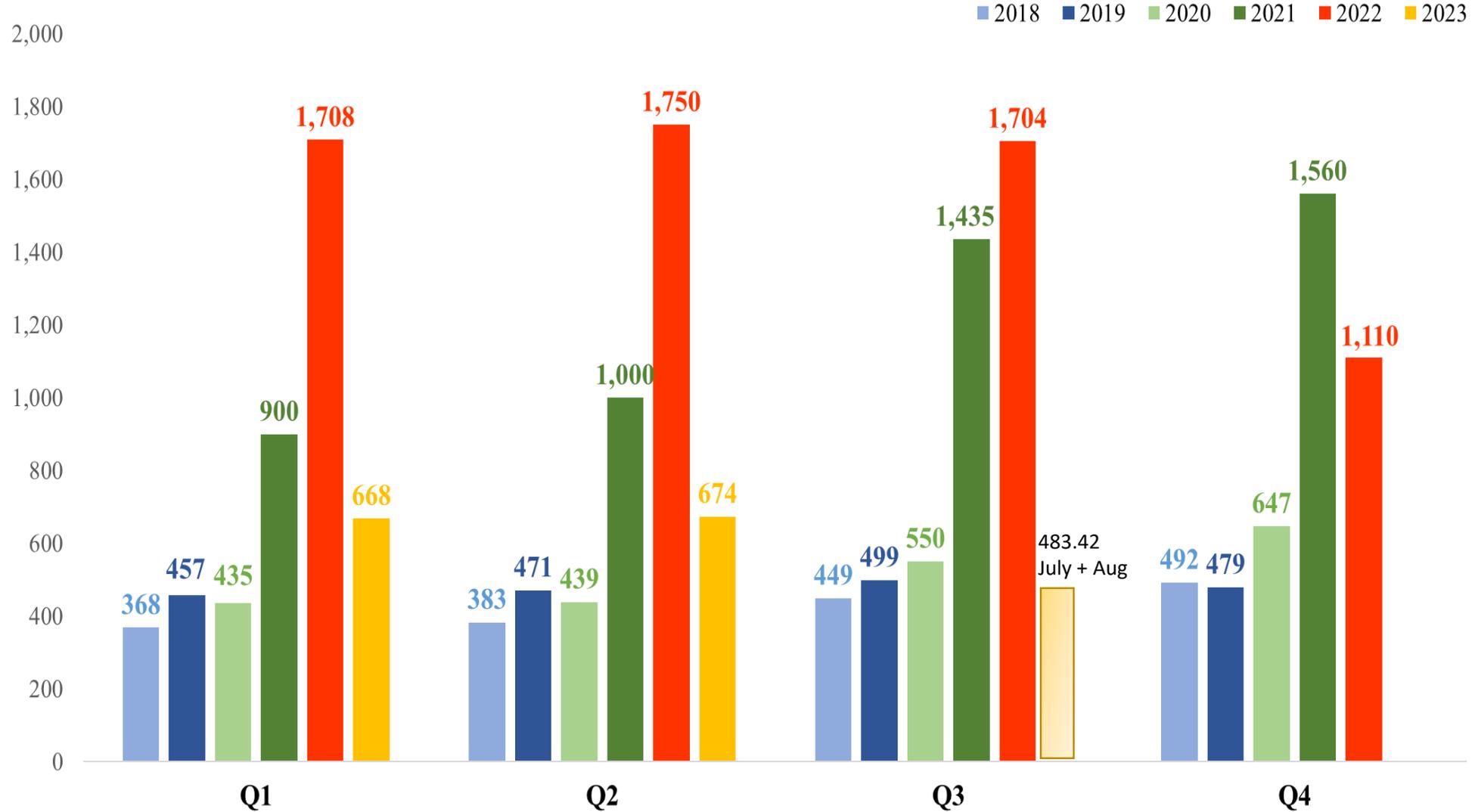
## Quarterly Consolidated Operating Income, Gross Profit Margin and Net Income Margin



# Financial Information

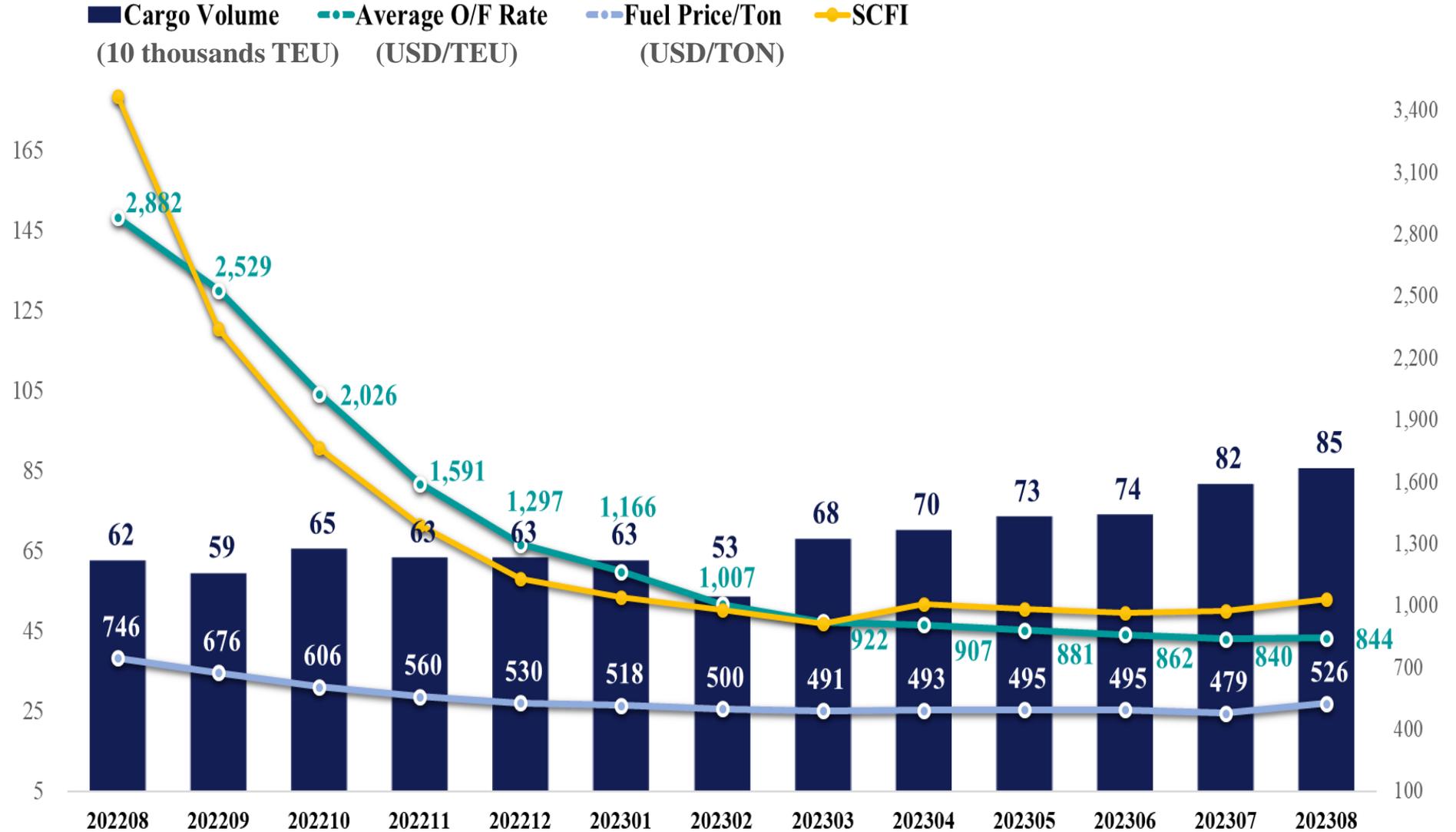
## Quarterly Consolidated Operating Income

Quarterly Consolidated Operating Income (NT \$100 Millions)



# Financial Information

## Consolidated Operating Revenue, Volume and Fuel



Complexity Analysis  
New Strategies

Preparation  
for

2024

and beyond

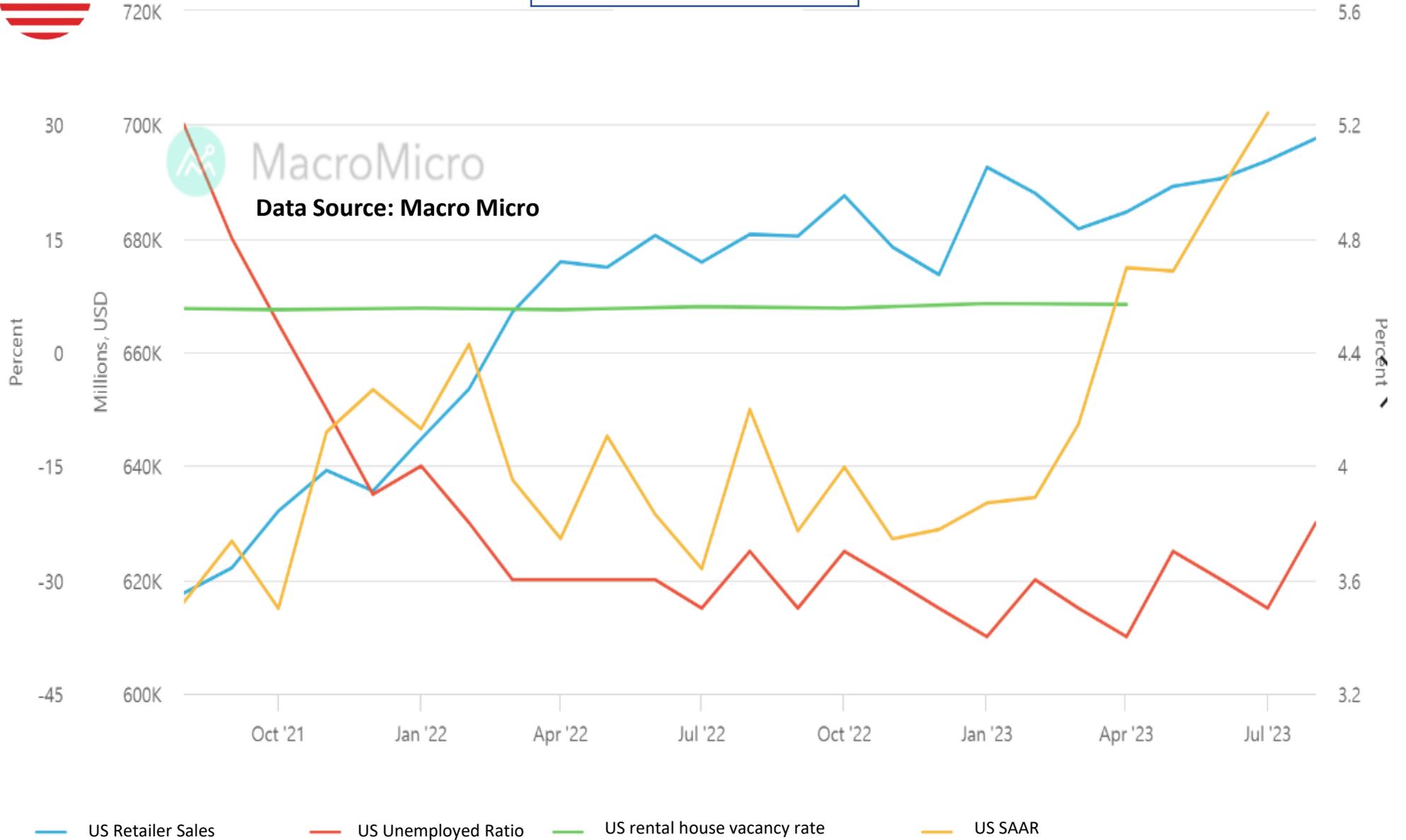




# US Index

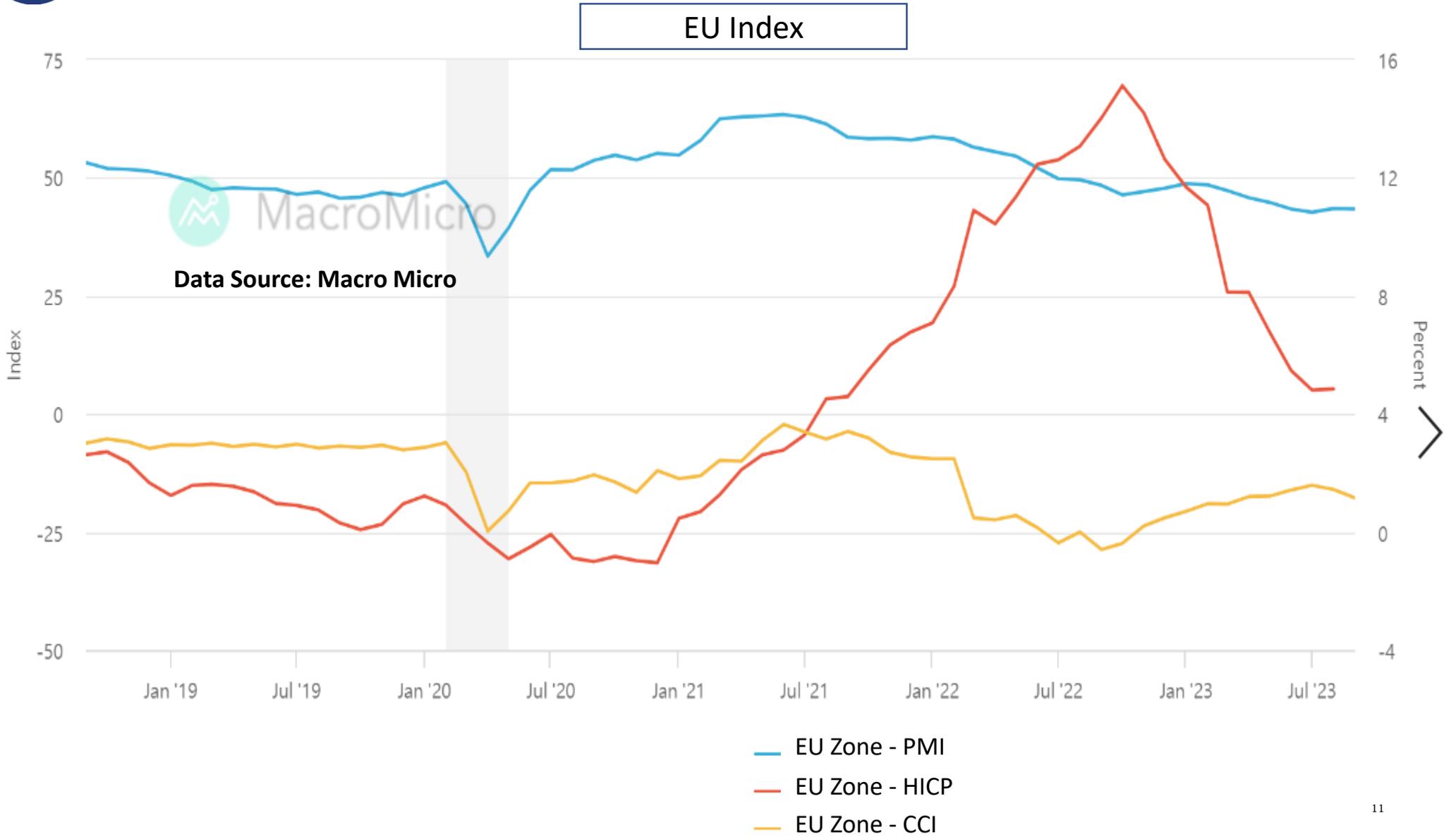
# 2024

Global Intelligence:

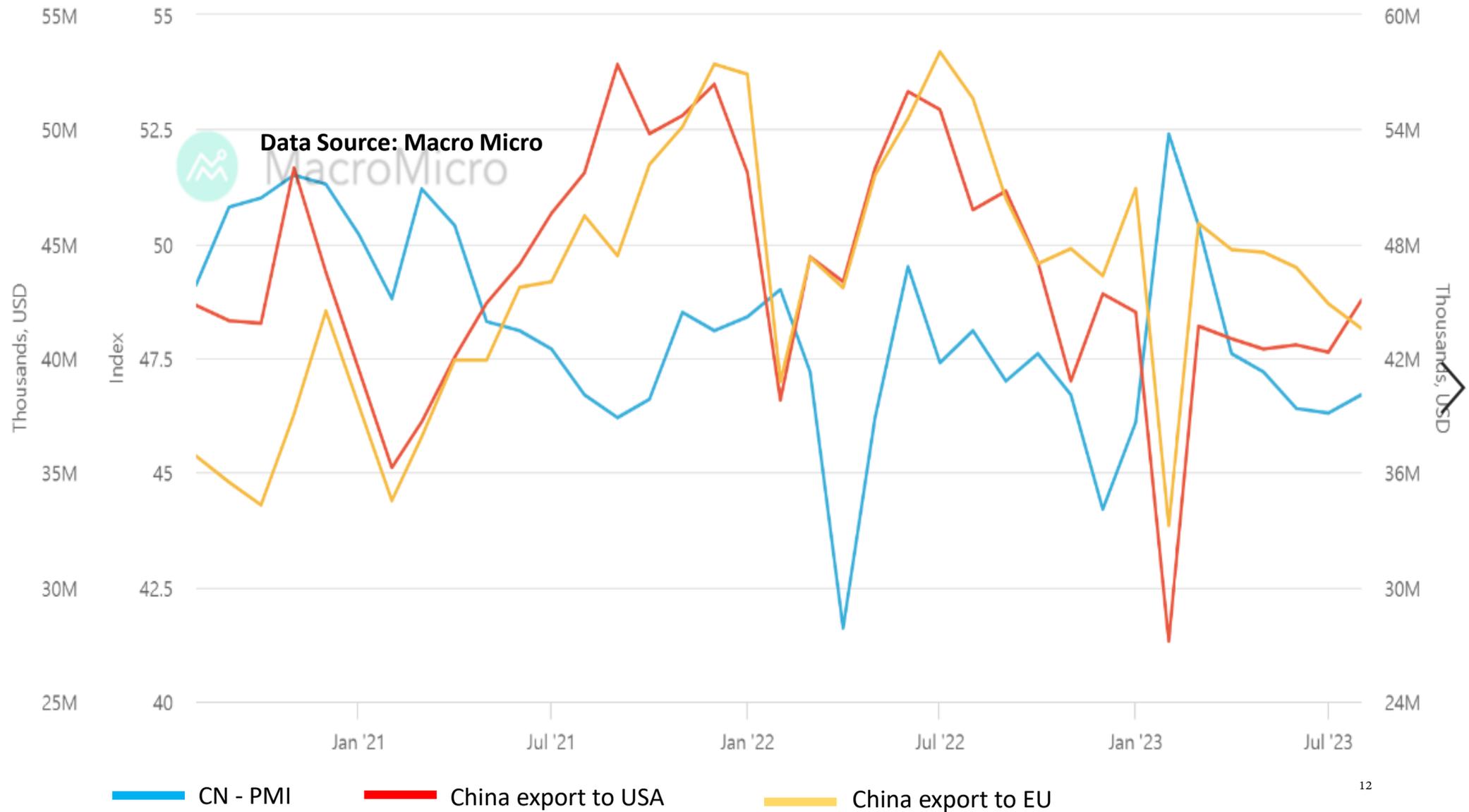


# 2024

Global Intelligence:



CN Index



# Mitigate the sustainability risk



1. Climate governance
2. low-carbon fuel study and transition
3. Sustainable supply chain management
4. Digitalization leads Sustainability
5. Human rights and the Sustainable strategy are adapted into our business plan and building the global value-chain.

# Goal Setting

## Our commitment

- 2030 reduced GHG in 50% (2008 base line)
- 2050 Net Zero with Technology support

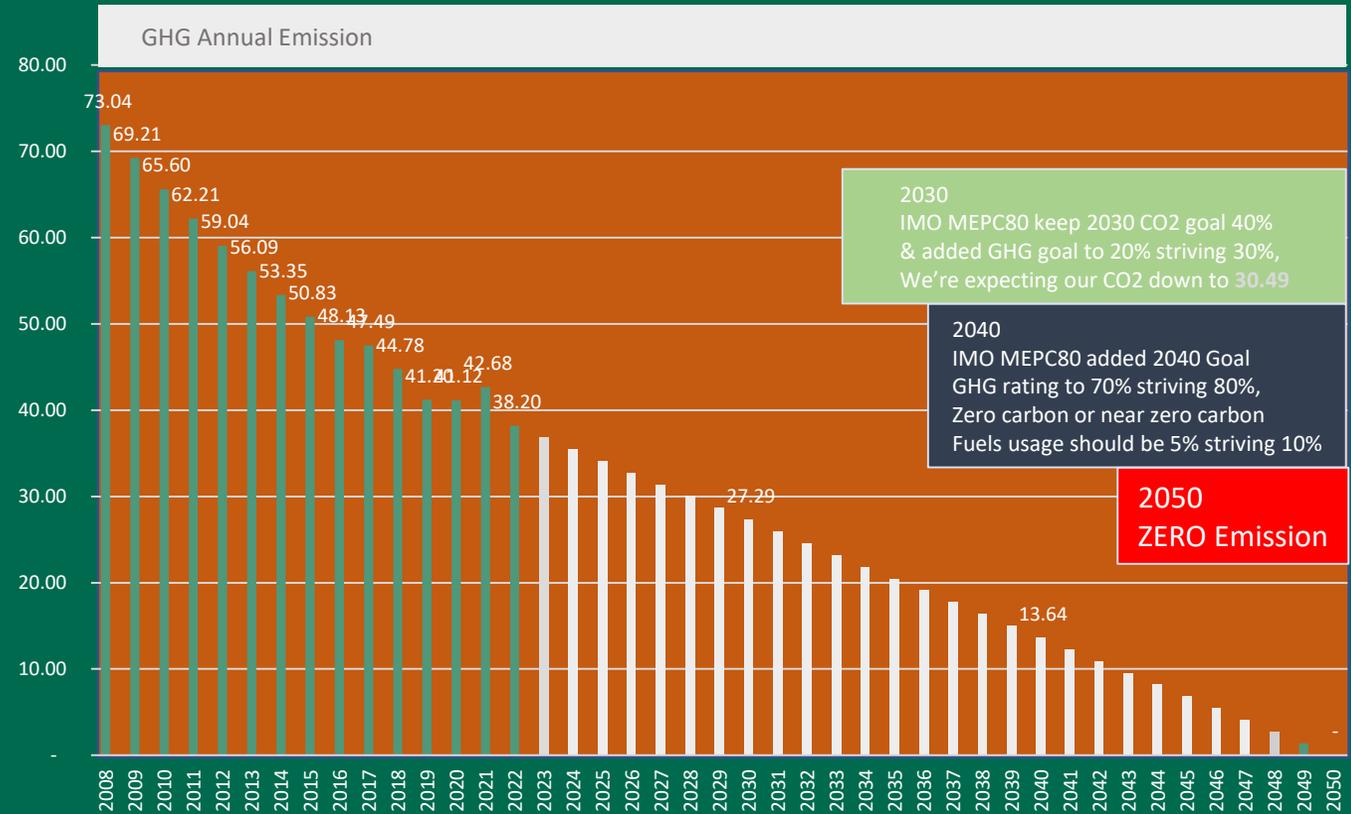
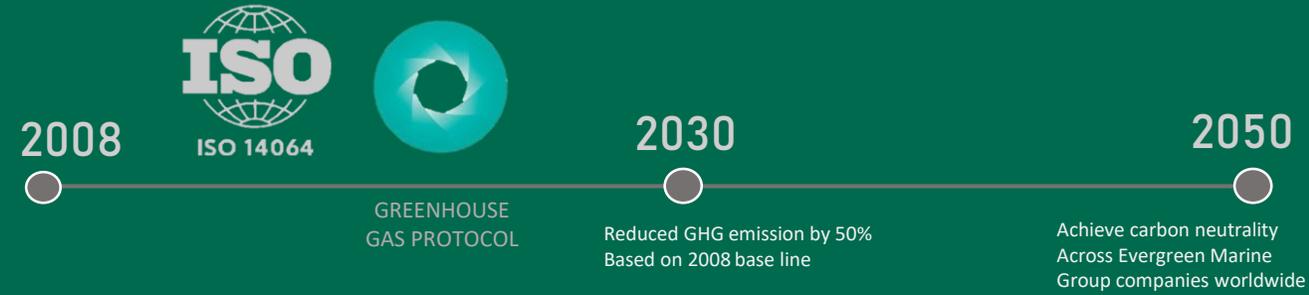


## Our Footprint

EMC total emission is 9,179,710.19 MT/CO<sub>2</sub>e in 2022

- Scope 1 : 8,149,604.54 (mt/CO<sub>2</sub>e) 88.0%
- Scope 2 : 35,609.77 (mt/ CO<sub>2</sub>e) 1.2%
- Scope 3 : 994,495.88 (mt/ CO<sub>2</sub>e) 10.8%

Emission reduction of 22,121,302.4 metric tons CO<sub>2</sub>e compared with 2021 compared with the 2008 base year, CO<sub>2</sub> emissions have been reduced by 61.97%



# Action Plan



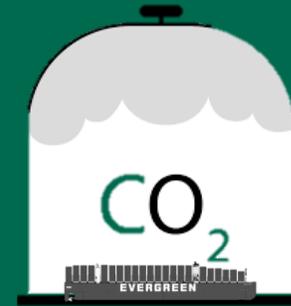
## Dual-Fuels Container Ship



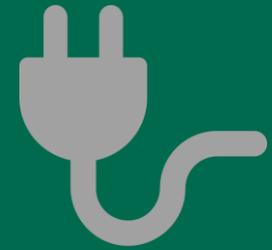
Biofuel testing



CCUS



RLCF R&D



Shore Power

Decarbonization R&D and implementation  
Digitalization assists in Decarbonization,  
Accelerates certification processes,  
Seaport terminals investment  
Accelerate green supply chain efficiency,  
Save energy and reduce carbon emissions

# Participation & 3<sup>rd</sup> parties verification

Built delicated EGS Team  
 CSR report content TCFD and SASB

- 2021 ISO14064 & GHG Protocol certification  
 Smart Freight Center GLEC methodology  
 WNI CII System
- 2022 Greenhouse gas data collection platform
- 2023 Risk Management TCFD TNFD CDP  
 SBTi  
 ISO14067 Carbon Footprint  
 ISO14083  
 ICP





# Private-Public Partnership, create the value-chain

Customer demand

Decarbonization action plan  
Shipment link, GreenX, paperless BL  
Smart Container – case study

Thirty-Parties varication

R&D

build the value-chain  
RCLF R&D

Green Corridor

Green Finance

*Thank You!*



TSE: 2603